

July 6, 2010

NR 04 – 2010

**EVERCLEAR FILES FILING STATEMENT**

Everclear Capital Ltd. (“Everclear” or the “Company”) is pleased to announce that its filing statement dated as of June 30, 2010 (the “Filing Statement”), as approved by the TSX Venture Exchange (the “Exchange”), has been filed on SEDAR and may be viewed at [www.sedar.com](http://www.sedar.com). The Filing Statement describes the Company’s proposed qualifying transaction with Metallica Mining AS (the “Qualifying Transaction”), as required by Policy 2.4 of the Exchange and as described in the Company’s news releases dated March 31, 2010 and June 28, 2010.

The Company is a Capital Pool Company listed for trading on the Exchange, which has acquired from Metallica Mining AS a controlling interest in MAEPA Empreendimentos Mineiros e Participacoes Lda., a private Portuguese company and Innomatik Exploration Kosovo LLC, a private Kosovo company. The Company anticipates completing the Qualifying Transaction on July 9, 2010.

Investors are cautioned that, except as disclosed in the Filing Statement prepared in connection with the Qualifying Transaction, any information released or received with respect to the transaction may not be accurate or complete and should not be relied upon. Trading in the securities of a capital pool company should be considered highly speculative.

On behalf of the Board,

*“Mark T. Brown”*

Mark T. Brown CA  
President & Director